

Weekly economic calendar

For the week ending November 17

	Time		Event	Period	Unit	Banorte	Survey	Previous
Mon 11		US	Bond market closed due to Veterans Day					
	07:00	MX	Industrial production	Sep	% y/y	0.2	0.1	-0.9
	07:00	MX	Industrial production*	Sep	% m/m	0.7	0.4	-0.5
	07:00	MX	Manufacturing output	Sep	% y/y	-1.1	--	0.1
	07:00	MX	Consumer confidence*	Oct	index	46.9	--	47.1
Tue 12	02:00	GER	Consumer prices	Oct (F)	% y/y	--	2.0	2.0
	02:00	UK	Unemployment rate*	Sep	%	--	4.1	4.0
	05:00	GER	ZEW Survey (Expectations)	Nov	index	--	13.2	13.1
	06:00	BZ	COPOM minutes					
	07:00	BZ	Retail sales	Sep	% y/y	--	3.3	5.1
	07:00	BZ	Retail sales*	Sep	% m/m	--	1.2	-0.3
	10:00	US	Fed's Waller Speaks at Banking Conference					
	10:00	MX	International reserves	Nov 8	US\$bn	--	--	226.0
	10:15	US	Fed's Barkin Speaks in Baltimore					
	11:00	US	New York Fed 1-yr inflation expectations	Oct	%	--	--	3.00
Wed 13	12:30	MX	Government weekly auction: 1-, 3-, 6-, and 12-month Cetes, 5-year Mbono (Mar'29), 10-year Udibono (Aug'34), and 2-, 5- and 10-year Bondes F					
	14:00	US	Senior Loan Officer Opinion Survey on Bank Lending Practices					
	17:00	US	Fed's Harker Speaks on Fintech, AI					
	17:30	US	Fed's Barkin Repeats Speech, followed with Q&A					
		MX	The Federal Government will present its Energy Plan in Oil (Pemex)					
	08:30	US	Consumer prices*	Oct	% m/m	0.2	0.2	0.2
	08:30	US	Ex. food & energy*	Oct	% m/m	0.3	0.3	0.3
	08:30	US	Consumer prices	Oct	% y/y	2.6	2.6	2.4
	08:30	US	Ex. food & energy	Oct	% y/y	3.3	3.3	3.3
	09:45	US	Fed's Logan Gives Opening Remarks at Energy Conference					
Thu 14	13:00	US	Fed's Musalem Speaks on Economy, Monetary Policy					
	13:30	US	Fed's Schmid Gives Keynote Remarks at Energy Conference					
	05:00	EZ	Gross domestic product	3Q24 (P)	% y/y	--	0.9	0.9
	05:00	EZ	Gross domestic product*	3Q24 (P)	% q/q	--	0.4	0.4
	05:00	EZ	Industrial production*	Sep	% m/m	--	-1.3	1.8
	07:00	BZ	Economic activity	Sep	% y/y	--	4.2	3.1
	07:00	BZ	Economic activity*	Sep	% m/m	--	0.4	0.2
	08:30	US	Producer prices*	Oct	% m/m	--	0.2	0.0
	08:30	US	Ex. food & energy*	Oct	% m/m	--	0.3	0.2
	08:30	US	Initial jobless claims*	Nov 9	thousands	220	225	221
Fri 15	09:15	US	Fed's Barkin Discusses Economy in Fireside Chat					
	14:00	MX	Monetary policy decision (Banxico)	Nov 14	%	10.25	10.25	10.50
	15:00	US	Powell Speaks at Event in Dallas					
	16:15	US	Fed's Williams Speaks at NYFed Event					
	18:50	JN	Gross domestic product*	3Q24 (P)	% q/q	--	0.2	0.7
	21:00	CHI	Industrial production	Oct	% y/y	--	5.6	5.4
	21:00	CHI	Retail sales	Oct	% y/y	--	3.8	3.2
	21:00	CHI	Gross fixed investment (YTD)	Oct	% y/y	--	3.5	3.4
		MX	Deadline for the presentation of the 2025 Fiscal Budget					
	02:00	UK	Industrial production*	Sep	% m/m	--	0.1	0.5
	02:00	UK	Gross domestic product	3Q24 (P)	% y/y	--	1.0	0.7
	02:00	UK	Gross domestic product*	3Q24 (P)	% q/q	--	0.2	0.5
	08:30	US	Empire manufacturing*	Nov	index	-4.0	0.0	-11.9
	08:30	US	Advance retail sales*	Oct	% m/m	0.2	0.3	0.4
	08:30	US	Ex autos & gas*	Oct	% m/m	--	0.3	0.7
	08:30	US	Control group*	Oct	% m/m	0.2	0.3	0.7
	09:15	US	Industrial production*	Oct	% m/m	-0.3	-0.3	-0.3
	09:15	US	Manufacturing production*	Oct	% m/m	-0.3	-0.5	-0.4

Source: Bloomberg and Banorte. (P) preliminary data; (R) revised data; (I) final data; * Seasonally adjusted, ** Seasonally adjusted annualized rate

November 11, 2024



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Earnings Results Calendar

For the week ending November 15, 2024

	Time		Company	Ticker	Period	EPS Banorte	EPS Consenso	Status
Mon 11								
Tue 12	BEF	US	Home Depot Inc	HD US	3Q25	3.644		C
Wed 13	AFT	US	Cisco Systems Inc	CSCO US	1Q25	0.869		C
Thu 14	AFT	US	Walt Disney Co	DIS US	4Q24	1.101		C
Fri 15								

Source: Bloomberg, *BEF (Before market opening), *AFT (After market close), (EPS) Earnings Per Share, *C (Confirmed), *T (Tentative), *E (Estimated). EPS in US companies are in USD.

Analyst Certification.

We, Alejandro Padilla Santana, Juan Carlos Alderete Macal, Alejandro Cervantes Llamas, Marissa Garza Ostos, Katia Celina Goya Ostos, Francisco José Flores Serrano, José Luis García Casales, Santiago Leal Singer, Víctor Hugo Cortes Castro, Leslie Thalía Orozco Vélez, Hugo Armando Gómez Solís, Carlos Hernández García, Yazmín Selene Pérez Enríquez, Cintia Gisela Nava Roa, Miguel Alejandro Calvo Domínguez, José De Jesús Ramírez Martínez, Daniel Sebastián Sosa Aguilar, Gerardo Daniel Valle Trujillo, Luis Leopoldo López Salinas, Marcos Saúl García Hernández, Juan Carlos Mercado Garduño, Ana Gabriela Martínez Mosqueda, Jazmín Daniela Cuautencos Mora, Andrea Muñoz Sánchez and Paula Lozoya Valadez, certify that the points of view expressed in this document are a faithful reflection of our personal opinion on the company (s) or firm (s) within this report, along with its affiliates and/or securities issued. Moreover, we also state that we have not received, nor receive, or will receive compensation other than that of Grupo Financiero Banorte S.A.B. of C.V. for the provision of our services.

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